

# Summary of Personal Interests Returns

Initial Returns

**CEO  
Councillors  
Nominated Officers**

Updated June 2022

(Returns are included only for Officers currently employed by Council, and current Councillors)

Public access to the summary of Personal Interests Returns is provided in accordance with  
s135 of the *Local Government Act 2020* and  
r10 of the *Local Government (Governance and Integrity) Regulations 2020*.

## Summary of Personal Interests Returns

In accordance with s135 of the *Local Government Act 2020* and r10 of the *Local Government (Governance and Integrity) Regulations 2020* the Chief Executive Officer must prepare a summary of the personal interests information disclosed in the last personal interests return lodged by specified persons.

The summary of personal interests must include:

- the name of the person completing the personal interests return
- all positions held by the person as a Councillor, member of a delegated committee, or member of Council staff
- the date the person lodged the preceding personal interests return
- the town or suburb, but not the street address or number of the land that is the place of residence of a person as disclosed in the personal interests return.
- a summary of the information disclosed in the person's preceding personal interests return, except the following items:
  - the monetary value or amount of any of the following: income, shares, beneficial interests other than income or shares; or any debt.
  - the street address and number of any land owned by the specified person, or in which the specified person has a beneficial interest, if the land is the principal place of residence of any person.
  - information which the person has requested in writing not to be included.

Section 132 of the *Local Government Act 2020* provides the following definitions:

A ***specified person*** means:

- a) a Councillor; or
- b) a member of a delegated committee who is not a Councillor; or
- c) a Chief Executive Officer; or
- d) a nominated officer.

A ***nominated officer*** means a member of Council staff who:

- a) has a statutory or delegated power, duty or function; and
- b) is nominated by the Chief Executive Officer because of the nature of that power, duty or function.

Council will continue to review the nomination of officers required to complete a Personal Interests Return.

# Summary of Personal Interests Return



**Name** Cr Katarina Chalwell  
**Position** Councillor  
**Date of Return** 10/12/2020  
**Type of Return** Initial

Note: change of surname to Hughes in future summaries

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Alpine Childrens Services Inc	Board Member	Childrens Services
Porepunkah Primary School Council	Council Member	Education Services

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
Porepunkah Opportunity Shop	Secretary
Porepunkah Primary School Parents & Friends Association	President

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture  
Bright Chainsaw & Lawnmower Service

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Hughes Family Trust	Moneyary	Business Setup

## 5. Paid employment

Name of employer  
Cascade Financial

## 6. Consultancies, contracts or agents

Name of the person or body  
Nil

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Porepunkah	Place of Residence	Primary Residence

## 8. Shares you own or have a beneficial interest in

Name of the company  
Nil

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Nil	Nil	Nil

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000  
National Australia Bank

# Summary of Personal Interests Return



**Name** Cr John Forsyth  
**Position** Councillor  
**Date of Return** 16/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
MAV	Local Representative	Advocacy
Hume Region Local Government Network	Local Representative	Advocacy
Rural Councils Vic	Local Representative	Advocacy
MCP Services Pty Ltd	Director	Management advice and related Consult Serv, N.e.c
Forkwind Pty Ltd	Director	Trustee of a SMSF

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
Myrtleford Rotary	Member

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture  
Partnership with spouse to supply pharmacy locus services

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Mirambeena Super Fund	Australian and International Shares	Superannuation
John Forsyth Family Trust	no assets	Distribution of income
John Douglas Forsyth Family Will Trust	Australian Shares	Funds held for inheritance

## 5. Paid employment

Name of employer  
Japps Pharmacy

## 6. Consultancies, contracts or agents

Name of the person or body  
As above

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Myrtleford	Resience	Owner
Myrtleford	Vacant lot abuts primary residence	Owner

## 8. Shares you own or have a beneficial interest in

Name of the company  
N/A

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
MCP Services Pty Ltd	Management advice and related Consult Serv. n.e.c.	
Forkwind Pty Ltd	Trustee of a SMSF	

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000  
Nil

# Summary of Personal Interests Return



**Name** Cr Ron Janas  
**Position** Councillor  
**Date of Return** 4/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
The Municipal Association of Victoria (MAV)	Board Member	The role of the MAV is to: Represent and advocate for local government interests Promote the role of Local Government Build the capacity of Councils Facilitate effective networks Provide policy and strategies advice Support Councillors Provide Insurance and procurement services.

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
Nil	Nil

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
Nil

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Nil	Nil	Nil

## 5. Paid employment

Name of employer
Nil

## 6. Consultancies, contracts or agents

Name of the person or body
Nil

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Buffalo River	Place of Residents	Home owner

## 8. Shares you own or have a beneficial interest in

Name of the company
Nil

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Nil	Nil	Nil

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
Nil

# Summary of Personal Interests Return



**Name** Cr Tony Keeble  
**Position** Councillor  
**Date of Return** 15/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
nil	nil	nil

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
nil	nil

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
nil

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Australian Unity	cash	Education trust for childrens education

## 5. Paid employment

Name of employer
Department of Education, Victoria

## 6. Consultancies, contracts or agents

Name of the person or body
nil

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Tawonga	Primary residence	Owner / mortgagee
Tawonga South	Holiday residence	Paid member

## 8. Shares you own or have a beneficial interest in

Name of the company
nil

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
nil	nil	nil

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
Commonwealth Bank of Australia

# Summary of Personal Interests Return



**Name** Simon Kelley  
**Position** Councillor  
**Date of Return** 31/01/2022  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Kelley Lee Pty Ltd	Director	Investment
North East Waste and Resource Recovery Group	Director	Legislative objectives as set out in the Environment Protection Act 1970 (Vic)

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
Nil	0

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
0

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Kelley Lee Trust	Australian and International Shares / Funds	Investment

## 5. Paid employment

Name of employer
AGL Energy Ltd

## 6. Consultancies, contracts or agents

Name of the person or body
Nil

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Bright	Primary residence	Co-owner

## 8. Shares you own or have a beneficial interest in

Name of the company
Nil

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Kelley Lee Pty Ltd	Investment on behalf of Kelley Lee Trust	Nil

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
Macquarie Bank

# Summary of Personal Interests Return



**Name** Cr Sarah Nicholas  
**Position** Councillor  
**Date of Return** 13/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
SUSTAINABLE UPPER OVENS	PRESIDENT	SUPPORT AND PUBLIC EDUCATION ABOUT MORE SUSTAINABLE LIVING
BRIGHT AND DISTRICT PONY CLUB	COMMITTEE MEMBER	ADMINISTER AND RUN BRIGHT AND DISTRICT PONYCLUB
WANDILIGONG PUBLIC HALL COMMITTEE OF MANAGEMENT INC.	COMMITTEE MEMBER	ADMINISTER AND RUN THE WANDILIGONG PUBLIC HALL

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
0	0

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
0

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
PETER MACK FAMILY TRUST	SHARES	DISCRETIONARY INVESTMENT TRUST

## 5. Paid employment

Name of employer
0

## 6. Consultancies, contracts or agents

Name of the person or body
0

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Wandiligong	PRIMARY RESIDENCE	JOINT OWNER
Wandiligong	PRIMARY RESIDENCE	JOINT OWNER

## 8. Shares you own or have a beneficial interest in

Name of the company
0

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
0	0	0

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
0



# Summary of Personal Interests Return



**Name** Cr Kelli Prime  
**Position** Councillor  
**Date of Return** 15/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Upper Gundowring Recreation Rooms INC. A 8466 – AKA Upper Gundowring Hall	Grant secretary	Local community hall which offers a space for events and activities

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
Nil	Nil

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture  
Lemon Gum Farm – partnership between myself and Michael R Christie. This is the partnership we have to run our farm

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Bogong Settlement	Farm land and house	Family farming business
The Mullindolingong Settlement	Farm land	Family farming business

## 5. Paid employment

Name of employer  
Flex Out Physiotherapy  
Albury Wodonga Health

## 6. Consultancies, contracts or agents

Name of the person or body  
Nil

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Gundowring	My personal residence and farming	Land owner and resident
Tawonga	Parent's primary residence and for farming	Beneficiary of trust that owns the land
Kergunyah	Farming	Beneficiary of trust that owns the land

## 8. Shares you own or have a beneficial interest in

Name of the company  
Nil

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Kelli Marie Prime – trading as 'Kelli Prime Physio & Pilates'.	Runs small Pilates classes	Nil

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000  
Nil

# Summary of Personal Interests Return



**Name** Helen Havercroft  
**Position** Director  
**Date of Return** 14/10/2021  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
0	0	0

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
0	0

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
0

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
0	0	0

## 5. Paid employment

Name of employer
0

## 6. Consultancies, contracts or agents

Name of the person or body
0

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
0	0	0

## 8. Shares you own or have a beneficial interest in

Name of the company
0

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
0	0	0

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
0

# Summary of Personal Interests Return



**Name** Will Jeremy  
**Position** Director  
**Date of Return** 15/12/2020  
**Type of Return** Initial

## 1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Alpine Community PLantation	Director	Manage recreational use of pine plantations.

## 2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held
N/A	

## 3. Partnerships or joint ventures which you are a member

Description of the purpose or activities of the partnership or joint venture
N/A

## 4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
N/A		

## 5. Paid employment

Name of employer
Alpine Shire Council

## 6. Consultancies, contracts or agents

Name of the person or body
N/A

## 7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Porepunkah	Place of Residence	Joint ownership

## 8. Shares you own or have a beneficial interest in

Name of the company
N/A

## 9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
N/A		

## 10. Personal Debt

Name of the creditors to whom you have personal debt over \$10,000
N/A