

Summary of Personal Interests Returns

Biannual Returns
September 2023

**CEO
Councillors
Nominated Officers**

(Returns are included only for Officers currently employed by Council, and current Councillors)

Public access to the summary of Personal Interests Returns is provided in accordance with
s135 of the *Local Government Act 2020* and
r10 of the *Local Government (Governance and Integrity) Regulations 2020*.

Summary of Personal Interests Returns

In accordance with s135 of the *Local Government Act 2020* and r10 of the *Local Government (Governance and Integrity) Regulations 2020* the Chief Executive Officer must prepare a summary of the personal interests information disclosed in the last personal interests return lodged by specified persons.

The summary of personal interests must include:

- the name of the person completing the personal interests return
- all positions held by the person as a Councillor, member of a delegated committee, or member of Council staff
- the date the person lodged the preceding personal interests return
- the town or suburb, but not the street address or number of the land that is the place of residence of a person as disclosed in the personal interests return.
- a summary of the information disclosed in the person's preceding personal interests return, except the following items:
 - the monetary value or amount of any of the following: income, shares, beneficial interests other than income or shares; or any debt.
 - the street address and number of any land owned by the specified person, or in which the specified person has a beneficial interest, if the land is the principal place of residence of any person.
 - information which the person has requested in writing not to be included.

Section 132 of the *Local Government Act 2020* provides the following definitions:

A ***specified person*** means:

- a) a Councillor; or
- b) a member of a delegated committee who is not a Councillor; or
- c) a Chief Executive Officer; or
- d) a nominated officer.

A ***nominated officer*** means a member of Council staff who:

- a) has a statutory or delegated power, duty or function; and
- b) is nominated by the Chief Executive Officer because of the nature of that power, duty or function.

Council will continue to review the nomination of officers required to complete a Personal Interests Return.

For the avoidance of doubt, a person who is acting in a nominated position will not be required to complete a Personal Interests Return, unless they have been appointed to that acting role for a period of six months or more.

Summary of Personal Interests Return



Name Cr John Forsyth
Position Councillor
Date of Return 8/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
MAV	Representative	Advocacy
Svida	Director	Software development
Forkwind Pty Ltd	Director	Trustee of a SMSF

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
Myrtleford Rotary	President	Community benefit

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Partnership with spouse to supply pharmacy locum services	Pharmacy Locum Services and Consultancy

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Mirambeena Super Fund	Australian and International Shares	Superannuation
John Forsyth Family Trust	no assets	Distribution of income
John Douglas Forsyth Family Will Trust	Australian Shares	Funds held for inheritance

5. Paid employment

Name of employer

6. Consultancies, contracts or agents

Name of the person or body

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Myrtleford	Residence	part owner
Myrtleford	Vacant lot abuts primary residence	part owner

8. Shares you own or have a beneficial interest in

Name of the company
Svida Pty Ltd

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
MCP Services Pty Ltd	Management advice and related	
	Consult Serv	
Forwind Pty Ltd	Trustee of a SMSF	

Summary of Personal Interests Return



Name Cr John Forsyth
Position Councillor
Date of Return 8/09/2023
Type of Return Biannual - September 2023

10. Personal Debt

Name of the creditor	Details of the debt
Nil	

11. Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
N/A			

Summary of Personal Interests Return



Name Cr Katarina Hughes
Position Councillor
Date of Return 19/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Alpine View Children's Services Ltd	Board Member	Childrens Services

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
Porepukah Opportunity Shop	Treasurer	Not for profit / second hand sales
Porepukah Recreation Reserve Committee of Management	Committee Member	Rec Reserve Management

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Bright Chainsaw & Lawnmower Service	Repair of small motors

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
The Hughes Family Trust	Monetary	Business

5. Paid employment

Name of employer
Cascade Financial

6. Consultancies, contracts or agents

Name of the person or body
Nil

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
POREPUNKAH	Place of residence	Primary residence

8. Shares you own or have a beneficial interest in

Name of the company
Nil

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Nil	Nil	Nil

10. Personal Debt

Name of the creditor	Details of the debt
NAB	Mortgage

11. Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
Nil	Nil	Nil	Nil

Summary of Personal Interests Return



Name Cr Ron Janas
Position Councillor
Date of Return 25/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Nil		

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
CFA Buffalo River	2nd Lieutenant	Volunteer Fire Brigade

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Nil	

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Nil		

5. Paid employment

Name of employer
Nil

6. Consultancies, contracts or agents

Name of the person or body
Nil

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Buffalo River	Personal	Joint Owner

8. Shares you own or have a beneficial interest in

Name of the company
Nil

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Nil		

10. Personal Debt

Name of the creditor	Details of the debt
Nil	

11. Gifts

Description of the gift	Monetary value	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
Nil			

Summary of Personal Interests Return



Name Cr Tony Keeble
Position Councillor
Date of Return 12/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Nil	Nil	Nil

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
Nil	Nil	Nil

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Nil	Nil

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Australian Unity	cash	Educational trust for childrens education

5. Paid employment

Name of employer
Department of Education, Victoria

6. Consultancies, contracts or agents

Name of the person or body
Nil

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Tawonga, 3697, Vic	Primary residence	Owner / mortgagee
Tawonga South, 3698, Vic	Holiday residence	Paid Member

8. Shares you own or have a beneficial interest in

Name of the company
Nil

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Nil	Nil	Nil

10. Personal Debt

Name of the creditor	Details of the debt
Commonwealth Bank	Home Loan

11. Gifts

Description of the gift	Monetary value	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
Nil	Nil	Nil	Nil

Summary of Personal Interests Return



Name Cr Simon Kelley
Position Councillor
Date of Return 10/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Kelley Lee Pty Ltd	Director	Investment

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
Nil		

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Nil	

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Kelly Lee Trust	Australian and International Shares / Funds	Investment

5. Paid employment

Name of employer
AGL Energy Ltd

6. Consultancies, contracts or agents

Name of the person or body
Nil

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Bright	Primary residence	Co-owner

8. Shares you own or have a beneficial interest in

Name of the company
Nil

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Kelly Lee Pty Ltd	Investment on behalf of the Kelley Lee Trust	Nil

10. Personal Debt

Name of the creditor	Details of the debt
Macquarie Bank Ltd	Property loans

11. Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
Nil			

Summary of Personal Interests Return



Name Cr Sarah Nicholas
Position Councillor
Date of Return 27/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
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2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
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3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
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4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
PETER MACK FAMILY TRUST	SHARES	DISCRETIONARY INVESTMENT
Myponga Nominees Pty Ltd	SHARES	DISCRETIONARY INVESTMENT

5. Paid employment

Name of employer

6. Consultancies, contracts or agents

Name of the person or body

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
WANDILIGONG	PRINCIPAL RESIDENCE	JOINT OWNER
WANDILIGONG	PRINCIPAL RESIDENCE	JOINT OWNER

8. Shares you own or have a beneficial interest in

Name of the company

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
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10. Personal Debt

Name of the creditor	Details of the debt
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11. Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
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Summary of Personal Interests Return



Name Cr Kelli Prime
Position Councillor
Date of Return 28/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Upper Gundowring Rec Rooms inc 8466	Grant Secretary	Manage Upper Gundowring Hall
Dederang Picnic Race Club	Committee Member Assistant Secretary	Run annual Race day

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
Nil		

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
Lemon Gum Farm	Partnership with Michael Christie to run our personal farm

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
Bogong Settlement	Home + Farmland	Family Farming Business
The Mullindolingong Settlement	Farmland	Family Farming Business

5. Paid employment

Name of employer
Albury Wodonga Health

6. Consultancies, contracts or agents

Name of the person or body
Nil

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Upper Gundowring	Farming + residence	Owner
Tawonga	Farming + residence	Parent's property
Kergunyah	Farming	Parent's property

8. Shares you own or have a beneficial interest in

Name of the company
Nil

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Prime Pelvic Health	Physiotherapy	Nil

10. Personal Debt

Name of the creditor	Details of the debt
Nil	

Summary of Personal Interests Return



Name Cr Kelli Prime
Position Councillor
Date of Return 28/09/2023
Type of Return Biannual - September 2023

11. Gifts

Description of the gift	Monetary value	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
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Nil

Summary of Personal Interests Return



Name Will Jeremy
Position Chief Executive Officer
Date of Return 18/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Tourism North East Board Inc.	Director / Member	To support and develop regional tourism.
MomentumOne Shared Services Pty Ltd	Director	Labour Hire (currently in dormancy)

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
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N/A

3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
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N/A

4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
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N/A

5. Paid employment

Name of employer

N/A

6. Consultancies, contracts or agents

Name of the person or body

N/A

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Porepunkah	Place of Residence	Joint ownership

8. Shares you own or have a beneficial interest in

Name of the company

N/A

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
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N/A

10. Personal Debt

Name of the creditor	Details of the debt
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N/A

11. Gifts

Description of the gift	Monetary value	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
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N/A

Summary of Personal Interests Return



Name Helen Havercroft
Position Director Customer and Community
Date of Return 1/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Alpine children's Services Ltd	Board Member	Provide day care and wrap around care for Children at three sites across Alpine Shire.

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
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3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
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4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
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5. Paid employment

Name of employer

6. Consultancies, contracts or agents

Name of the person or body

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Bright, 3741	Residential property	Joint Ownership

8. Shares you own or have a beneficial interest in

Name of the company

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
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10. Personal Debt

Name of the creditor	Details of the debt
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11. Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
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Summary of Personal Interests Return



Name Alan Rees
Position Director Assets
Date of Return 19/09/2023
Type of Return Biannual - September 2023

1. Corporate Directorships or memberships of a governing body

Name of corporation	Office held	Description of the purpose or activities of the corporation
Alpine Community Plantations	Chair	Mystic Mountain Bike Park

2. Unincorporated associations in which you are a member and perform a leadership role

Name of association	Position held by you (eg President, Secretary)	Description of the purpose or activities of the association
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3. Business partnerships or joint ventures which you are a member

Name of any partnerships / joint ventures	Description of the purpose or activities of the partnership or joint venture
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4. Trusts that you are a trustee or a beneficiary of

Name of the trust	Types of assets held by the trust	Purpose of the trust
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5. Paid employment

Name of employer

6. Consultancies, contracts or agents

Name of the person or body

7. Land you own or have a beneficial interest in

Locality	Purpose for which the land is held	Nature of your interest in the land
Harrietville	Primary Residence	Owner occupier

8. Shares you own or have a beneficial interest in

Name of the company

9. Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
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10. Personal Debt

Name of the creditor	Details of the debt
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11. Gifts

Description of the gift	Monetary value	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body
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